



Gift Annuity for Home

Income, Legacy and You

DONOR PROFILE FORM

Date: _____

Real Estate Professional: _____

Work: _____ Cell: _____

Email: _____

Client Name: _____

Spouse (if applicable): _____

Date of Birth: _____ Spouse Date of Birth: _____

Address of Property to be Gifted:

Estimated Property Value: _____

Total Debt on Property: _____

Original Purchase Price: _____

Notes/Comments:
